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137-055-3430

**Substantial Change in Circumstance Review and Modification of Child Support Order Amounts**

(1) For purposes of this rule:

~~(a) The definitions provided in ORS 25.321, OAR 137-050-0750 and OAR 137-055-3420 apply;~~

~~(b) “Substantial compliance” means that the difference between the existing support order and the amount calculated using current guidelines is not greater than \$50 or 15% of the current guideline amount, whichever is less.~~

~~A “temporary modification” is an order entered under ORS 416.425(13), which suspends and temporarily modifies a support order based on a party’s employment-related change of income; and~~

~~(c) “Employment-related change of income” includes but is not limited to reduced work hours, unpaid furloughs, loss of job and wage reductions. Employment-related change of income does not include a voluntary reduction of income or self-imposed curtailment of earning capacity, if it is shown that such action was not taken in good faith but was for the primary purpose of avoiding the support obligation. A party’s employment-related change of income is considered to take place “during a period of significant unemployment” even if the change occurred prior to the Attorney General’s determination under ORS 416.425(13)(b), as long as the effects of the employment-related change of income continue into the time period covered by the determination.~~

(2) Notwithstanding OAR 137-055-3420, proceedings may be initiated at any time to review and modify a support obligation based upon a substantial change in circumstance.

(3) The administrator will conduct a review based upon a request for a change of circumstance modification when:

(a) Oregon has jurisdiction to modify; **and**

(b) The administrator:

(A) Receives a request for modification based upon a change of circumstance and at least 60 days have passed from the date the existing support order was entered, ~~except for~~ **For those cases where a review is requested pursuant to paragraphs (3)(c)(H) or (I), there is no need for 60 days to have passed; or**

~~(B) Determines that a temporary modification should be initiated based on receipt of a request from a party who has experienced an employment-related change of income; or~~

~~(C) Determines that a modification should be initiated based on the administrator’s own motion; and~~

(c) At least one of the following criteria are met:

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- (A) A change in the written parenting time agreement or order has taken place;
  - (B) The financial or household circumstances of one or more of the parties are different now than they were at the time the order was entered;
  - (C) Social Security benefits received on behalf of a child due to a parent's disability or retirement were not previously considered in the order or they were considered in an action initiated before May 12, 2003;
  - (D) Veterans' benefits received on behalf of a child due to a parent's disability or retirement were not previously considered in the order or they were considered in an action initiated before May 12, 2003;
  - (E) Survivors' and Dependents' Education Assistance benefits received by the child or on behalf of the child were not previously considered in the order;
  - (F) Since the date of the last order, the obligor has been **and remains** incarcerated, as defined in OAR 137-055-3300;
  - (G) The needs of the child(ren) have changed;
  - (H) There is a need to add or change medical support provisions for a child;
  - (I) A change in the physical custody of a minor child has taken place;
  - (J) An order is being modified to include a subsequent child of the parties or to remove a child of the parties; **or**
  - (K) A child **between who is 18 years of age or older and under 2021 years of age** does not qualify as a child attending school under ORS 107.108 and OAR 137-055-5110 and, pursuant to ORS 107.108(10), tiered order provisions ~~must~~ **will** be added, removed or changed. Tiered order has the meaning given in OAR 137-055-1020,
- (d) And the requesting party (if other than the administrator):
- (A) ~~Completes~~ **Makes** a written or verbal request for modification based upon a substantial change of circumstance;
  - (B) Pursuant to ORS 416.425, provides appropriate documentation for the criteria in subsection (c) of this section showing that a substantial change of circumstance has occurred; and
  - (C) ~~Completes a Uniform Income Statement or Uniform Support Affidavit, if a temporary modification, provides employment status and income information sufficient to permit the administrator to have a reasonable basis to make a determination.~~
  - (4) ~~Sections (5) through (9) do not apply to temporary modifications.~~
  - (5) ~~Upon receipt of a request for a review and modification, or upon the administrator's own~~

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initiative, the administrator will notify the parties of the review in writing, allowing the parties 30 days to provide information ~~which~~ **that** may affect the support calculation.

~~(65)~~ A request for review **modification** will be granted unless:

~~(a)~~ The conditions in section (3) have not been met; or

~~(b)~~ **If the review was order is not in substantial compliance with the guidelines and the requested was due to one of the criteria in paragraphs (3)(c)(A) through (3)(c)(G), and the order is in substantial compliance with the guidelines. The determination of substantial compliance will be made as outlined in OAR 137-055-3420(1)(d), except as provided in section (7).**

**(b) Whether or not the order is in substantial compliance with the guidelines, so long as:**

**(A) The request was due to one of the criteria in paragraphs (3)(c)(H) through (3)(c)(K), or**

~~(7)~~ The provisions of subsection (6)(b) do not apply if the new calculation:

**(B) The new calculation:**

~~(a)~~ Includes consent by the parties as provided in OAR 137-050-0765;

~~(b)~~ Includes compelling factors in the reasonable-in-cost limitation, as provided in OAR 137-050-0750(2)(a);

~~(c)~~ Includes application of rebuttals, as provided in OAR 137-050-0760; or

~~(d)~~ Is for a modification to consider receipt of Social Security or Veterans' benefits as provided in paragraphs (3)(c)(C) or (D).

~~(86)~~ If the request for review **modification** is granted, the administrator will advise the parties of the presumed correct support amount **guideline child support obligation**. Notification may be by motion for modification and will include a request for hearing form. If there is an adult child on the case, the proposed modification will be a tiered order as defined in OAR 137-055-1020.

~~(9)~~ If the order is found to be in substantial compliance, and at least 35 months have passed since the date the most recent support order took effect, the administrator will complete the request as provided in OAR 137-055-3420(9).

~~(10)~~ Sections (11) and (12) apply only to temporary modifications.

~~(11)~~ The administrator will, to the extent possible, gather information from the parties which could affect the support calculation by phone or other electronic means, including facsimile and e-mail.

~~(12)~~ The administrator will advise the parties of the presumed correct support amount and may seek a consent order. Notification may be by motion for modification and will include a request for hearing form.

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~~(13) If the circumstances under which a temporary modification was issued have not changed and the administrator receives a request from one of the parties prior to the order expiring, the administrator may renew the order for one additional six-month period. The administrator will not renew a temporary modification more than once. If the circumstances have not changed at the time the renewal expires, the administrator will tell the parties that they may request a change of circumstances modification.~~

(147) If a request under this rule is denied, the administrator will notify the requesting party of the denial in writing within 30 days of the denial and inform the party of their right to file a motion for modification as provided in ORS 416.425. The administrator will ~~advise~~ provide the party ~~on~~ with information on how to obtain the Oregon Judicial Department packet that has been ~~prescribed~~ developed for this purpose.

~~(158) No provision of this rule precludes~~ prevents the parties from obtaining the services of private legal counsel at any time to pursue modification of the support order ~~pursuant to all applicable laws.~~

(169) If a request for review and modification is received because a change in the physical custody of the minor child(ren) has taken place, a party may also request a credit back to the date the change in physical custody took place in accordance with OAR 137-055-5510.

Stat. Auth.: ORS 180.345 and 416.455

Stats. Implemented: ORS 25.080, 25.287, 25.321 - 25.343, 107.108, 107.135, 416.425

Effective: